IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

MOBITV, INC., et al.,1

Case No. 21-10457 (LSS) Jointly Administered

Debtors.

Related to D.I. 470

CERTIFICATE OF NO OBJECTION REGARDING THIRD
MONTHLY FEE APPLICATION OF PRICEWATERHOUSECOOPERS LLP
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR THE PERIOD OF
JUNE 1, 2021 THROUGH JUNE 30, 2021

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the Third Monthly Fee Application of PricewaterhouseCoopers LLP ("PwC") for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period June 1, 2021 through June 30, 2021 (the "Application") [D.I. 470], filed on August 27, 2021. The undersigned further certifies that he has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Objections to the Application were required to be filed and served no later than September 16, 2021 at 4:00 p.m. ET.

Pursuant to this Court's Order (I) Establishing Procedures for Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief, entered

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's U.S. tax identification number are as follows: MobiTV, Inc. (2422) and MobiTV Service Corporation (8357). The Debtors' mailing address is 1900 Powell Street, 9th Floor, Emeryville, CA 94608.

April 26, 2021 (the "<u>Interim Compensation Order</u>")² [D.I. 207], the Debtors are authorized and directed to pay PwC \$39,268.80 (which represents 80% of the fees for the period of June 1, 2021 through June 30, 2021) (no expense reimbursement requested) upon the filing of this certification and without the need of a court order.

Dated: September 17, 2021 FOX ROTHSCHILD LLP

/s/ Seth A. Niederman

Seth A. Niederman (DE No. 4588) 919 North Market Street, Suite 300 Wilmington, DE 19899-2323 Telephone: (302) 654-7444

Facsimile: (302) 656-8920

-and-

Michael A. Sweet

345 California Street, Suite 2200

San Francisco, California 94104

Telephone: (415) 364-5540

Facsimile: (415) 391-4436

-and-

Gordon E. Gouveia

321 North Clark Street, Suite 1600

Chicago, IL 60654

Telephone: (312) 980-3816

Facsimile: (312) 517-9201

Counsel to the Official Committee of Unsecured Creditors

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² Capitalized terms used herein but not capitalized shall have the meaning(s) ascribed to them in the Interim Compensation Order.